220: SECRETARY-TREASURER (P)

Approved: 00 02 08 Amended: 16 11 22

Title: Secretary - Treasurer

Section: Management

Reports to: Superintendent of Schools/CEO

Date: August 1, 2003

SUMMARY

Reporting to the Superintendent, the Secretary - Treasurer is an Executive Officer of the Board of Education and is Corporate Financial Officer of the District. The Secretary - Treasurer has specific authority, responsibility and duties under the School Act and Regulations.

DUTIES

- 1. Execute the duties and responsibilities as described in the School Act and Regulations, and other legislation.
- 2. Direct the work of the Executive Assistant who acts as Corporate Secretary for the Board of School Trustees.
- 3. Advise the Board in the proper exercise of its duties under the School Act and other legislation.
- 4. Direct the work of the Executive Assistant who with input from the Chair of the Board and the Superintendent, prepares the agendas for Board and assigned committee meetings.
- 5. Ensure that minutes of Board and assigned committee meetings are prepared.
- 6. Be responsible for all legal, insurance and rental matters of the District.
- 7. Be responsible for the acquisition, retention and disposal of all District assets in accordance with Board policies.
- 8. Ensure that trustee elections are properly conducted as required.
- 9. With assistance from the Business Manager and Human Resources Assistant, be responsible for the budgeting, financial control and reporting functions of the District.
- 10. Maintain effective relations with Ministry officials, Municipal officials, Auditors, Legal Counsel, and others who have business relations with the School District.
- 11. Maintain positive relations with employee groups and individual employees.

- 12. May act as spokesperson for the Board in accordance with Board policy and practices.
- 13. Act as the District Freedom of Information and Protection of Privacy Officer.
- 14. Attend School Board and Committee meetings as required.
- 15. Participate as an active member of the Executive Committee.
- 16. Perform other duties as assigned by the Superintendent.

QUALIFICATIONS

- 1. A relevant University degree is required; a professional accounting designation or equivalent is an asset.
- 2. A minimum of 10 years of management experience, with a good understanding of public administration, accounting, finance and capital asset management.
- 3. A good understanding of human resources, labour relations and collective agreements.
- 4. Strong, positive interpersonal skills.
- 5. Technical skills appropriate for the responsibilities and duties.

EMPLOYEE GROUP

The Secretary - Treasurer is a member of the Management/Excluded group with applicable salary, benefits and working conditions specified in an employment contract.